EUROCONTROL

Tuesday, 20 October 2020

France

Loss of flights
-0.7M (-64%)
Dep/Arr flights vs. 2019
since 1st March

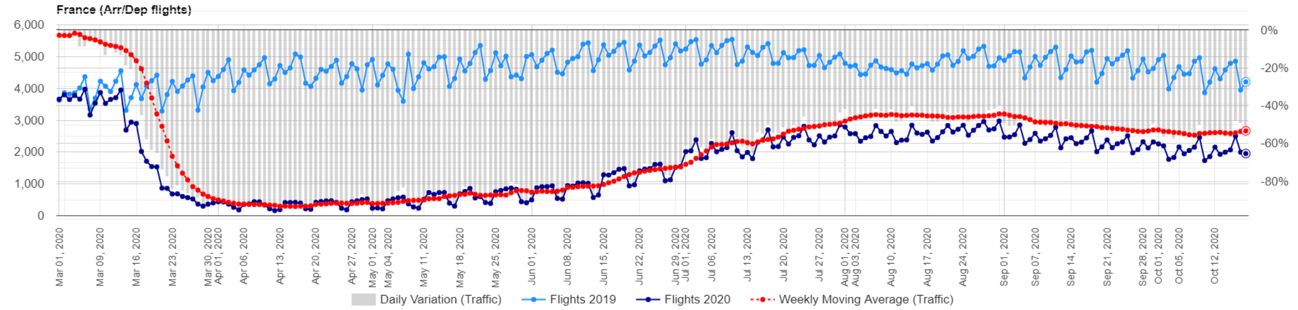
Total economy GDP[2]
-9.0%
2020 vs. 2019

Key facts:
Flights last week vs. 2019:

- Paris CDG -62%
- Paris Orly -50%
- Air France -52%
- easyJet -83%
- Ryanair -69%
- Domestic flows -23%
- European flows -51%

Loss of Passengers[1]
-100M (-78%)
2020 vs. 2019

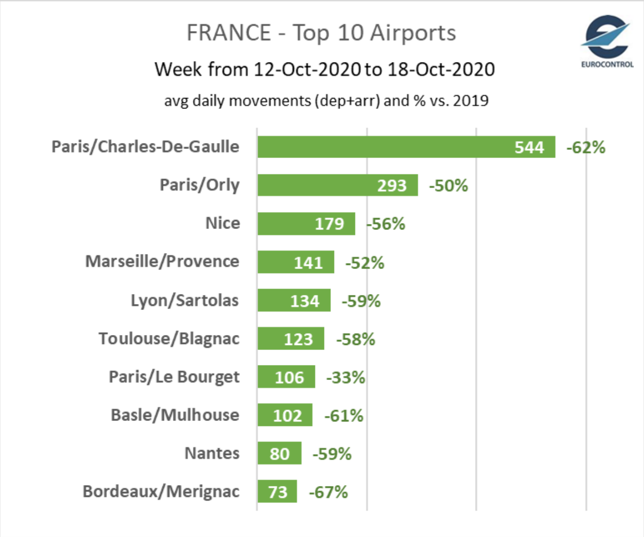
Total job losses[3]
-840k
Forecast for 2020

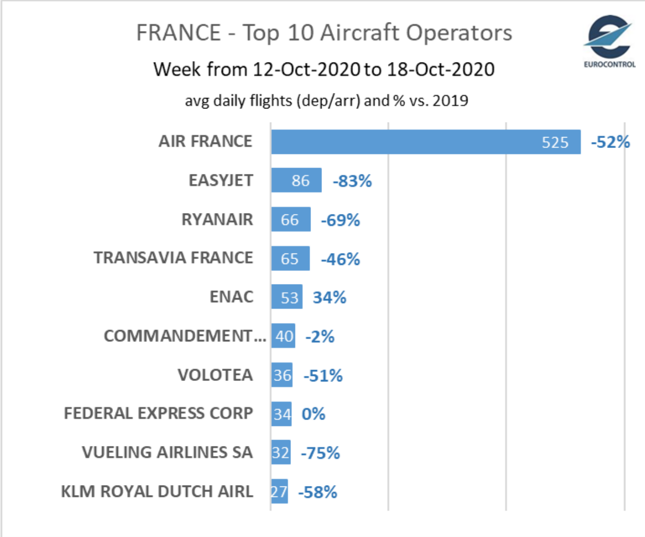


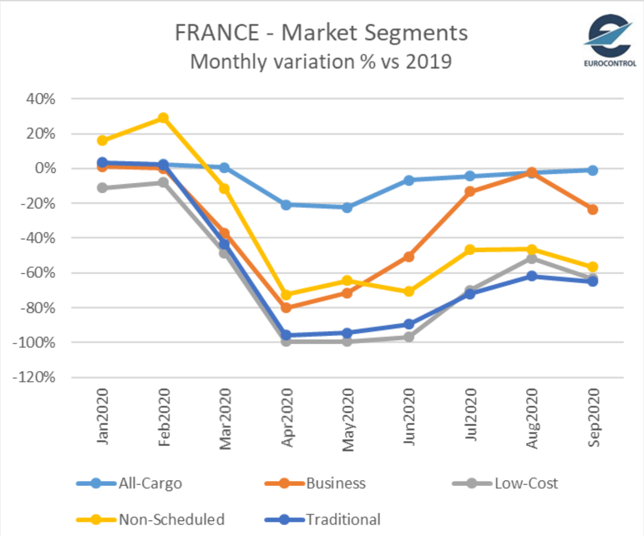
- **COVID Crisis/Economy:** France is ranked 9th worldwide in terms of COVID deaths[4] (fewer than UK, Italy or Spain). The expected GDP decrease in 2020 is -9.0%.
- **Traffic:** Traffic reached its lowest point mid-April with -93% of 2019. From there it gradually recovered and stabilised around -45% in August, peaking on 31 August with 2,976 departing /arriving flights. After traffic started declining in September, a small recovery can be observed last week. Overall, in terms of traffic loss, France ranks 4th (after UK, Germany and Spain) with -0.7M flights and 100M passengers lost.
- **Airports:** Paris CDG is the top airport in France with 544 average movements per day over the last week (-62% compared to last year). The other major French airports have experienced similar traffic reductions.
- **Aircraft Operators:** Air France is the least impacted of the major airlines operating at -52% last week compared with easyJet (-83%) and Ryanair (-69%). It was also the first to restart operations gradually since May, with a big increase in July and August peaking early September and slowly declining since. easyJet followed with big increases in July and August but severely reducing operations in September and October.
- **Market segments:** All-cargo remained stable. Non-scheduled and Business were strongly hit but less affected than Traditional or Low-Cost. Business aviation recovered quicker but situation deteriorated in September.
- **Traffic flows:** The prevalence of domestic flows has been greatly exacerbated by the crisis with only a -23% reduction over 2019 compared to the other main flows to/from France which have all suffered reductions between 50-77%. Top non-European flows are with North-Africa, North Atlantic and Southern Africa.

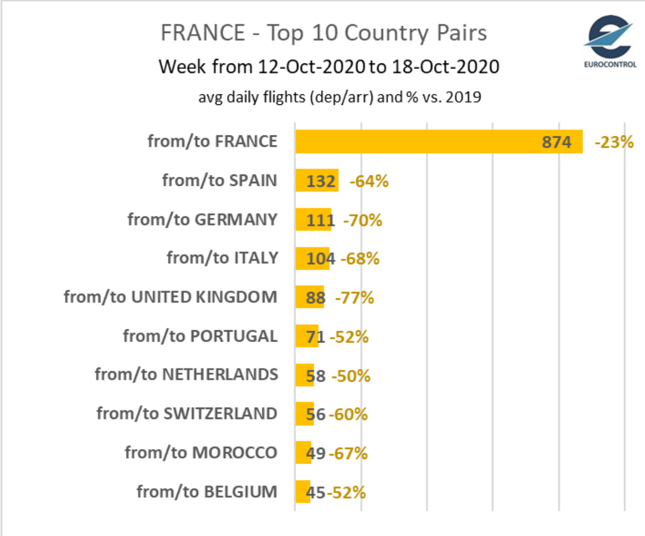
COVID-19 Impact on EUROCONTROL Member States

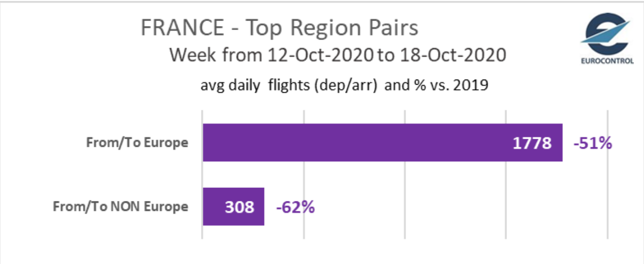
EUROCONTROL Briefing

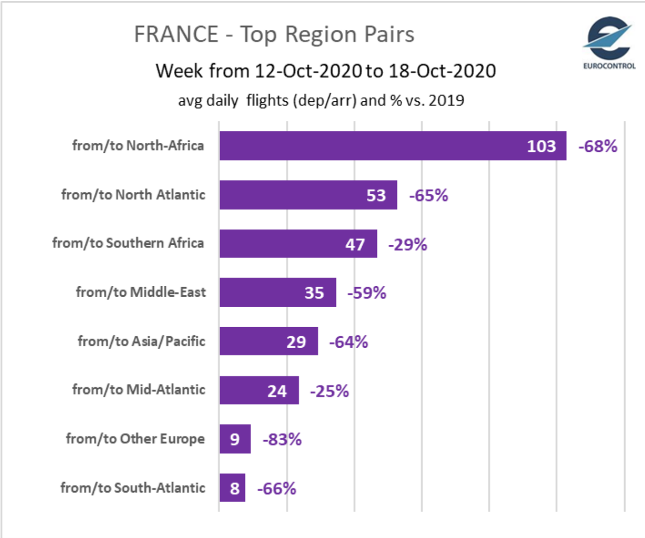












SUPPORTING EUROPEAN AVIATION

Data Sources:

[1] *ACI*
[2] *Oxford Economics (16 October 2020)*
[3] *INSEE (6 October 2020)*
[4] *John Hopkins University*

Contacts:

Aviation Intelligence Unit: Aviation.Intelligence@eurocontrol.int

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